FOSS UPDATE - LEADERSHIP & INNOVATION NALMA ANNUAL MEETING – GRAPEVINE, TX SEPTEMBER 9, 2019

Roman Kwasiborski – Industry Sales Manager – Raw Milk Testing









- Meet your FOSS Team at NALMA
- Brief Intro to Foss
- Instrument and Digital Services Solutions
- Sample Automation
- Service and Support

INDUSTRY LEADING SOLUTIONS FOR INDUSTRY LEADING CUSTOMERS

DAIRY







RAW MILK TESTING





GRAIN, MILLING & OILS



MEAT

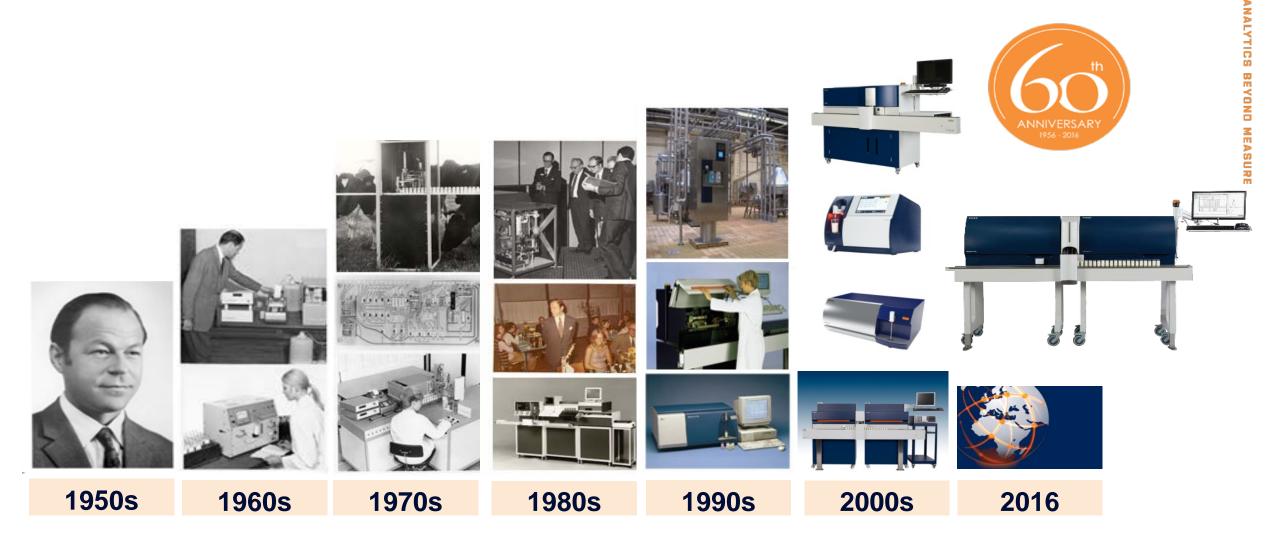
FEED & FORAGE

OTHER INDUSTRIES

LABORATORIES

MILK TESTING – 60 YEARS OF INNOVATION





MORE THAN 60 YEARS OF INNOVATION





- Strive to bring the advantages of new technology to our customers first
- Revenue of approx. \$400 Million/yr
- Approximately 15% of revenue invested in R&D yearly
- 1500+ Employees. 300+ highly skilled engineers and scientists in R&D alone.
- Partnership with leading international universities
- Tightly woven network of technology partners
- Customer driven innovation

FOSS NORTH AMERICA FACTS

- Sales and service subsidiary. Eden Prairie, MN
- 90+ Employees (45+ in service and applications support)
- \$70+ Million annual revenue

RAW MILK TESTING – PORTFOLIO OF SOLUTIONS FOSS

MilkoScan 7

Fossomatic 7/7DC



CombiFoss 7

BactoScan FC+



BacSomatic



DIGITAL SERVICES

IMPROVE QUALITY AND OPTIMIZE PRODUCTION WITH FAST, EASY-TO-USE AND DEDICATED ANALYTICS



RAW MILK TESTING

- Solutions in operation in 80+ countries
- 3,000+ MilkoScan[™] sold (7 generations)
- 3,000+ Fossomatic[™] sold (7 generations)
- 1,200+ BactoScan[™] sold (3 generations)
- Solutions in compliance with international and national standards (e.g. IDF/ISO, EU, NCIMS/FDA)



BACTOSCAN FC+ HIGHLIGHTS

- High capacity automated enumeration of total bacteria in raw milk
- Time to result 9 min
- Capacities of 65, 130 and 200 samples/hr
- NCIMS/FDA Approved
- Most widely used milk bacteria analyzer in the world
- Introduced in 1998 as BSC FC
- New version BSC FC+ released in 2013

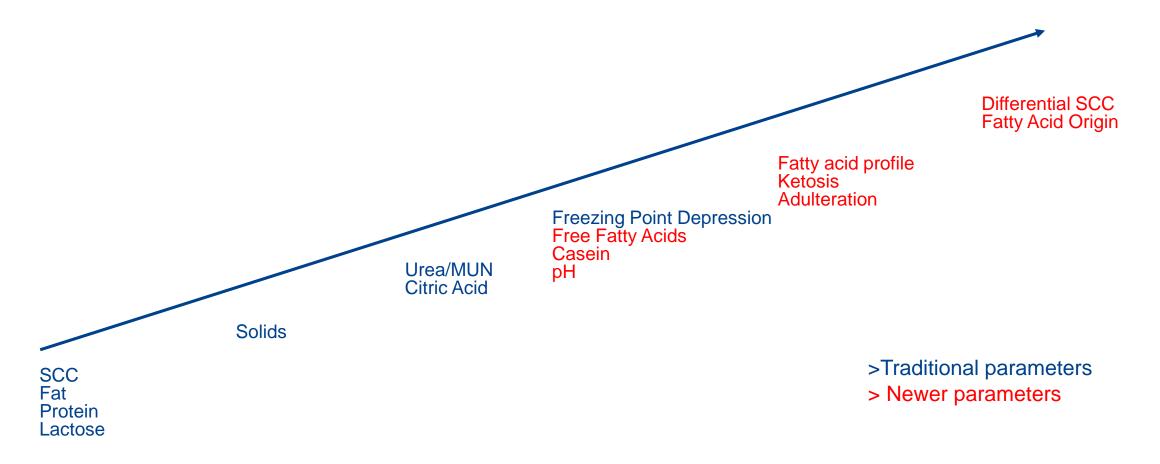


COMBIFOSS 7/7DC HIGHLIGHTS

- High capacity automated analysis of milk components and SCC
- 19 plus parameters measured in seconds
- 7th generation released in 2016 (CF7) and 2017 (CF 7DC)
- Many hardware and performance improvements over previous generations
- Capacities ranging from 100 to 600 samples/hr
- Introduction of new DC parameter (Differential Cell Count) Another industry first
- Sold to date (Oct 2016 March 2019)
 - 148 MilkoScan 7
 - 66 Fossomatic 7
 - 96 Fossomatic 7DC



7TH GENERATION COMBIFOSS – EVOLUTION OF **FOSS** PARAMETERS



CF 215	CF 360	CF 4000	CF 5000	CF 6000	CF FT+	CF 7 & 7DC
1970s	1980s	1980s	1990s	2000s	2010s	2017

BACSOMATIC – A NEW TOOL FOR DAIRIES AND FARMS





- A compact and easy to use instrument for analyzing total bacteria cell count and somatic cell count at the same time
- Based on same technology as the larger lab instruments. Same accuracies.
- FDA/NCIMS approved method
- Results in <9min Bacteria, <2.5min SCC
- Use for:
 - Screening incoming loads at the dairy plant
 - On farm test for individual cow spot checks and to verify bulk tank and outgoing loads.
 - Solution for smaller central milk testing labs

SAMPLE AUTOMATION FOR COMBIFOSS AND BACTOSCAN

- FOSS has provided, for many years now, several unique automation options for conveyor systems such as:
 - Automatic re-test functionality
 - Multiple barcode and RFID options
 - Automatic Pilot sample detection
 - Conveyor Extensions
 - Output Buffer Tables
- For further automation:

Three main milk analyzer automation partners:

- Bartec
- Intellitech ILAS
- Raudsusz
- FOSS is able to interface and has worked with all three.
- FOSS has more automation experience then any other instrument manufacturer with dozens of installations across the globe.
- Examples...

BARTEC



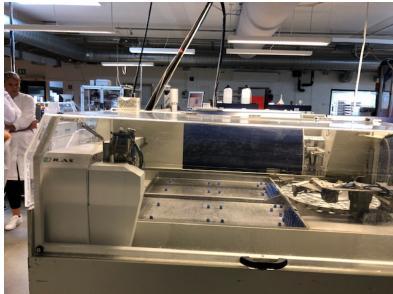


ANALYTICS BEYOND MEASURE

INTELLITECH - ILAS











RAUDSZUS

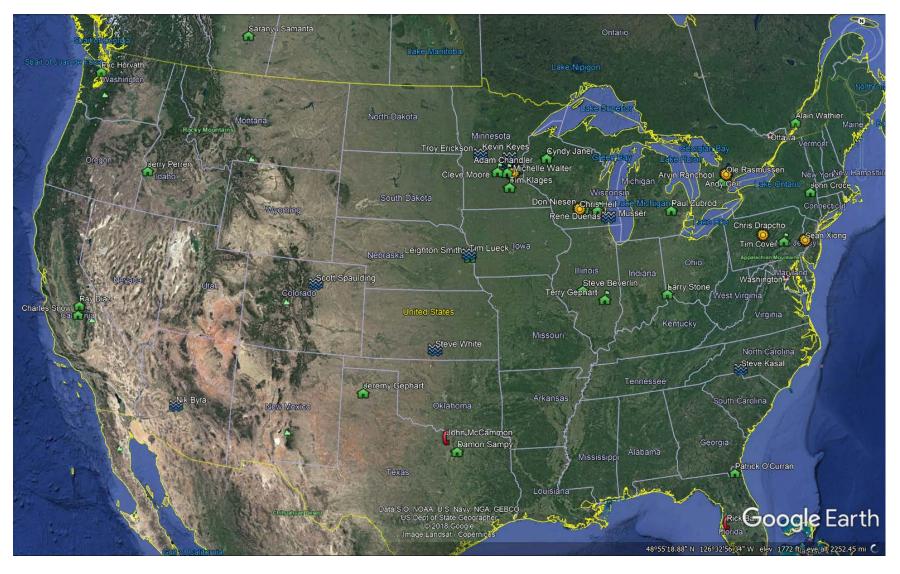








UNRIVALLED NORTH AMERICAN SERVICE AND SUPPORT





THANK YOU